

# AXIS MIDCAP FUND (GROWTH)

FUND SIZE: ₹ 17678 Cr

NAV: ₹ 69.83

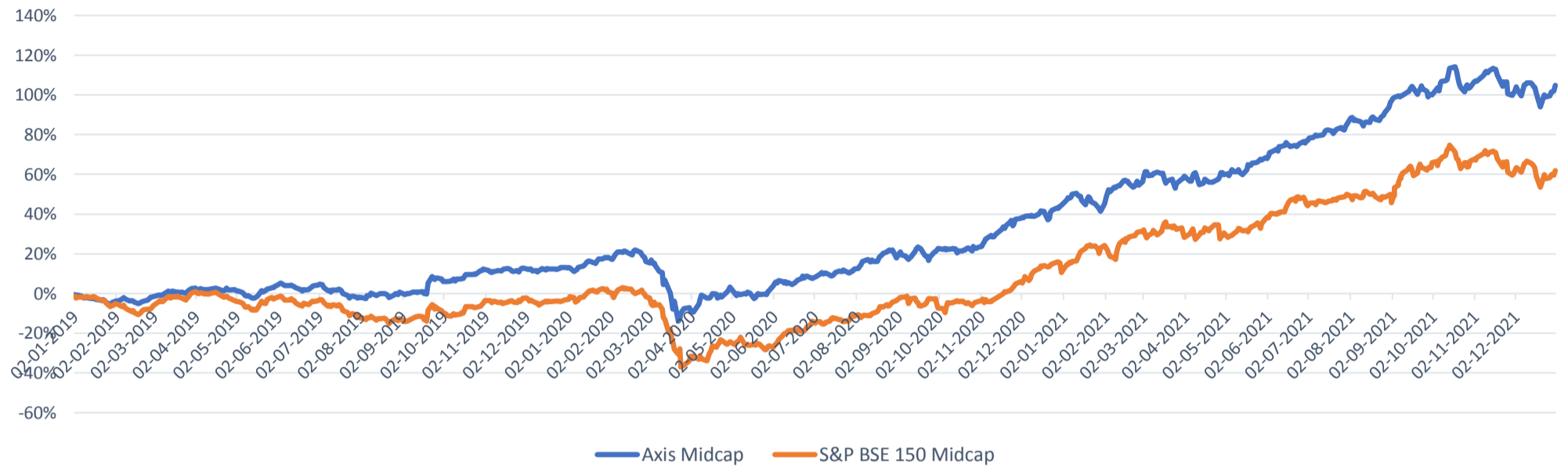
Minimum Initial Purchase: ₹ 5000

Turnover 28%

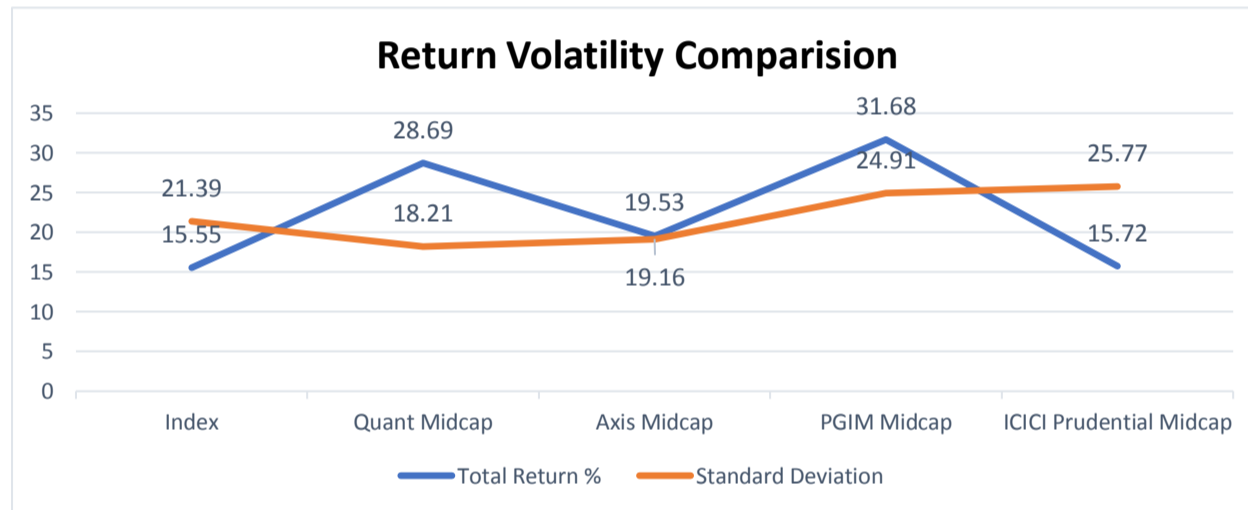
## Performance

Total Returns (Annual %)	1-Year	3-Year	5-Year
Axis Mf (Lumpsum)	4.73	20.18	17.67
Category Average	5.20	17.83	11.16
Index (S&P BSE 150 Midcap)	4.98	15.24	12.71
SIP Returns	(11.78)	19.73	18.18

## Axis Midcap Fund Growth Chart



## Risk & Return



	Trailing 3-Year Return	Total Return %	Std. Dev.
Index Returns		15.55	21.39
Quant Midcap		28.69	18.21
Axis Midcap		19.53	19.16
PGIM Midcap		31.68	24.91
ICICI Prudential Midcap		15.72	25.77

Risk Ratio	Standard Dev.	Beta	Alpha	Sharpe Ratio
Axis	19.16	0.75	4.79	0.81
Category Avg.	23.93	0.95	1.91	0.65
Index	21.39	1.04	5.67	0.59
Summary	Low Std. Dev. Implies consistent returns.	Lower beta means less volatility compared to the market.	High Alpha indicates additional returns compared to benchmark.	Higher ratio indicates better risk adjusted ratios.

## Expenses

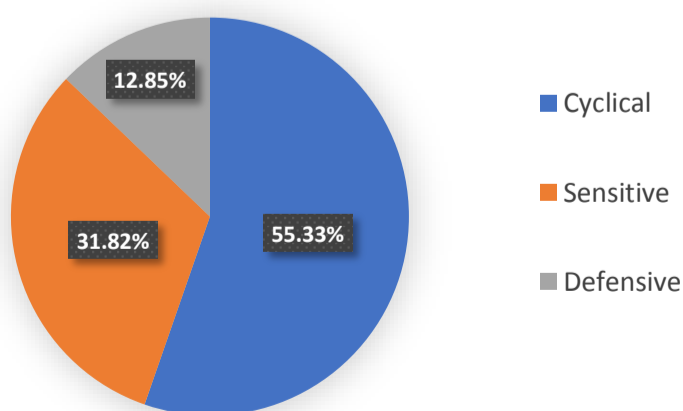
Expense Ratio	Exit Load (<365 Days)	Exit Load (>365 Days)
1.81%	1%	0%

## Fund Managers

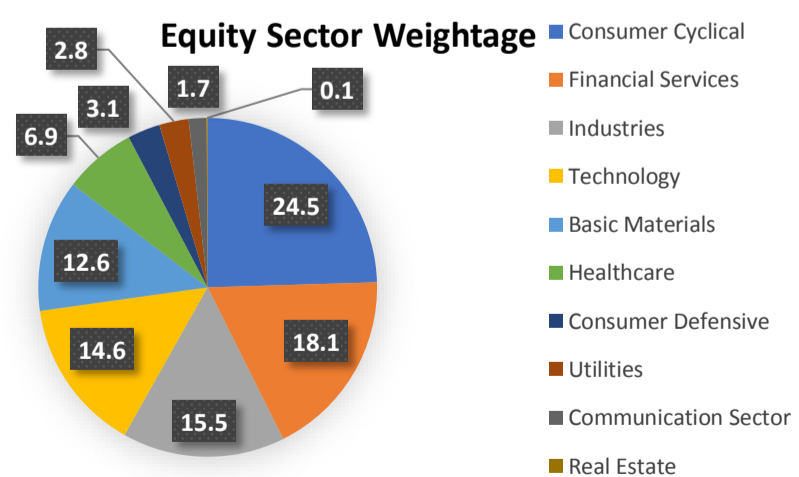
Name	Years in Axis Midcap	Experience	Tenure Performance	Index Performance
Shreyash Devalkar	6 Year	11 Year	20.10%	13.44%
Hitesh Das	1 Year	4 Year	19.21%	19.61%

## Portfolio Analysis

### Equity Weightage



### Equity Sector Weightage



## Summary

The Fund offers decent returns against the high degree of risk taken. It aims at generating capital returns by taking high risk in the domestic equity market. For good returns it requires a longer period of investment. The investor should be willing to experience losses during the time invested with the fund. High investment in cyclical sector reciprocates well with the uprising economy of the country and can pay rewardingly. It has a diverse equity portfolio and with the experienced fund managers, it can always change its holdings and reduce market uncertainties.