

INVESTMENT PROPOSAL

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RATIONALE



The market is heading towards a bearish grip, with the Nifty falling by 20% from its recent highs and S&P Small Cap Index falling by 15% from its recent highs. As a result, many shares are trading far lower than their actual value. Such volatile conditions allow the market to bounce back and generate extraordinary returns, making it an ideal investment period.

Although these conditions are severe and worrying for existing investors, they can invest for long-term gains by buying the dip. The global markets are falling due to trade restrictions, Forex volatility and blockage in the worldwide supply chain, not allowing companies to function at their optimum level. Once the global markets recover, it would enable the companies to perform at their true potential raising the value of their shares.

Sector Mutual Fund invests in equity schemes of only a particular sector of the economy. Such funds allow the investors to bid on different sectors and follow the economic trends, providing good returns if the selected sector has high growth potential. These funds allow investors to invest in top-performing companies in a sector. Such funds help diversify the equity portfolio and enable the investors to get returns from growing sectors.

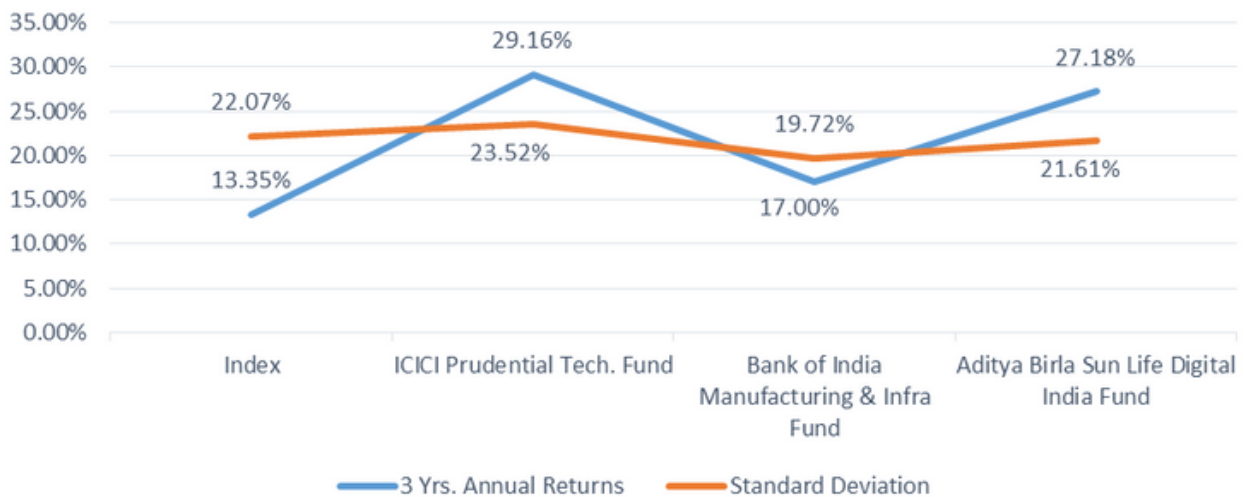


IDEAL SCHEMES



Ideal Scheme	Lump sum (3 Yr Annual Return)	Standard Deviation	SIP (3 Yr Annual Return)
ICICI Prudential Tech. Fund (G)	29.16%	23.52%	31.27%
BOI Manufacturing & Infra Fund	17.00%	19.72%	19.37%
Aditya Birla Sun Life Digital India Fund	27.18%	21.61%	26.38%

Return Volatility Comparison



GOALS

To generate long term wealth by

- using the volatile market conditions
- Investing in high return stocks and funds
- Buy funds at discounted prices maximising gain potential