

INVESTMENT PROPOSAL

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RATIONALE

The market is heading towards a bearish grip, with the Nifty falling by 20% from its recent highs and S&P Small Cap Index falling by 15% from its recent highs. As a result, many shares are trading far lower than their actual value. Such volatile conditions allow the market to bounce back and generate extraordinary returns, making it an ideal investment period.

Although these conditions are severe and worrying for existing investors, they can invest for long-term gains by buying the dip. The global markets are falling due to trade restrictions, Forex volatility and blockage in the worldwide supply chain, not allowing companies to function at their optimum level. Once the global markets recover, it would enable the companies to perform at their true potential raising the value of their shares.

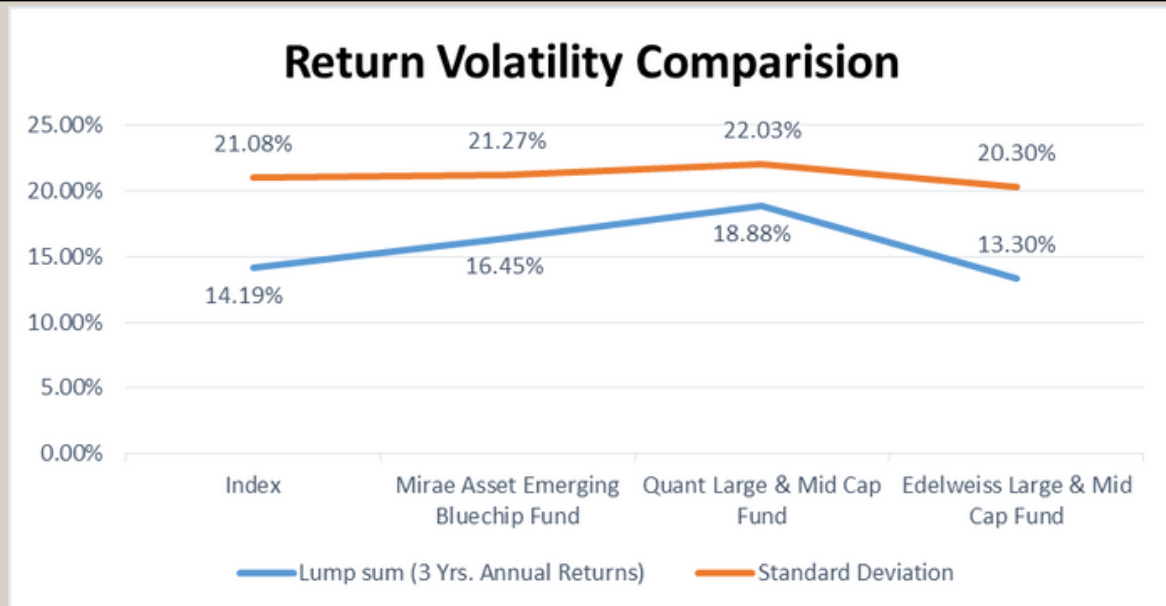
Large & Mid Cap Funds invest in the top 200 Indian companies' equities. It allows greater flexibility to the Fund managers to switch their portfolio from mid-cap to large-cap companies with the changing market conditions, making it a slightly better option than pure mid-cap funds. These Funds ideally invest in companies that are challenging the current market leaders, have high growth potential, and can provide high returns under the supervision of experienced Fund managers.



IDEAL SCHEMES



Ideal Scheme	Lump sum (3 Yr Annual Return)	Standard Deviation	SIP (3 Yr Annual Return)
Mirae Asset Emerging Bluechip Fund (G)	16.45%	21.27%	16.82%
Quant Large & Mid Cap Fund	18.88%	22.03%	19.82%
Edelweiss Large & Mid Cap Fund	13.30%	20.30%	14.31%



GOALS

To generate long term wealth by

- using the volatile market conditions
- Investing in high return stocks and funds
- Buy funds at discounted prices, maximising gain potential